



Christ Episcopal Church Planned Giving Information Form

Today's Date _____

Please check all statements that apply

- I/We have included Christ Episcopal Church in Needham, MA in my/our estate plans.
- I/We would like more information on including Christ Episcopal Church in my/our estate plans.

Name _____

Address _____

City _____ State _____ ZIP _____

Phone _____ Email _____

I/we prefer to be contacted by Phone Email Mail Personal Visit

- I/We would like to be named on the Planned Giving Society Plaque

Please name as _____

- I/we prefer to remain anonymous

Optional Information

We would be very grateful for the following information about your estate provisions. Though this information is not required for membership in the Planned Giving Society, it will be of much value to Christ Church for long term planning purposes.

- Bequest Type and/or amount _____

Deferred Gift

- Annuity Charitable Remainder Trust Pooled Income Fund

- Retained Life Estate Amount _____

- Other Comments _____

Please contact a member of the Planned Giving Committee for additional information

Alan West, Chairman	781-444-8739	wawest@comcast.net
Greg Daoust	781-444-3154	
Joe Leghorn	781-449-5214	jleghorn@earthlink.net
Charley Ferrone	508-481-0608	cferrone@pensionwealth.com
Duff Lingard	781-237-606	william.lingard@citizensbank.com
Peter Tower	781-237-1597	peter tower@verizon.net

